

MARKET-LINKED DEBENTURE VALUATION

Issuer: TATA Capital Financial Services Limited

Security Details:

Valuation per Rs. 100 Face Value

Product	ISIN	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st May 2021
A - I	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	27-Feb-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	12-Mar-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue 2)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	28-Mar-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue 3)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	04-Apr-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue 4)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	30-Apr-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue 5)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	15-May-19	14-Aug-20	Rs. 10,00,000	Matured
A - I (Reissue 6)	INE306N07KS4	Last Traded (Closing) Price of 7.17 G-SEC 2028	28-May-19	14-Aug-20	Rs. 10,00,000	Matured
A - II	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	27-Feb-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	12-Mar-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue 2)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	28-Mar-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue 3)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	26-Apr-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue 4)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	07-Jun-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue 5)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	28-Jun-19	14-Apr-21	Rs. 10,00,000	Matured
A - II (Reissue 6)	INE306N07KT2	Last Traded (Closing) Price of 7.17 G-SEC 2028	13-Sep-19	14-Apr-21	Rs. 10,00,000	Matured
A - III	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	27-Feb-19	14-Jan-22	Rs. 10,00,000	124.79
A - III (Reissue)	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	12-Mar-19	14-Jan-22	Rs. 10,00,000	124.79
A - III (Reissue 2)	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	26-Apr-19	14-Jan-22	Rs. 10,00,000	124.79
A - III (Reissue 3)	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	07-Jun-19	14-Jan-22	Rs. 10,00,000	124.79
A - III (Reissue 4)	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	27-Feb-20	14-Jan-22	Rs. 10,00,000	124.79
A - III (Reissue 5)	INE306N07KU0	Last Traded (Closing) Price of 7.17 G-SEC 2028	19-Aug-20	14-Jan-22	Rs. 10,00,000	124.79

Product	ISIN	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st May 2021
B	INE306N07KV8	Last Traded (Closing) Price of 7.17 G-SEC 2028	20-Mar-19	05-Dec-22	Rs. 10,00,000	126.19
B (Reissue)	INE306N07KV8	Last Traded (Closing) Price of 7.17 G-SEC 2028	20-Sep-19	05-Dec-22	Rs. 10,00,000	126.19
A – I “2019-20”	INE306N07LG7	Last Traded (Closing) Price of 7.17 G-SEC 2028	02-Aug-19	02-Aug-21	Rs. 10,00,000	116.08

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

Published by

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